

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI**

IN RE: WAREHOUSE 86, LLC

CASE NO. 08-03423-ee

DEBTOR

CHAPTER 11

**NOTICE OF APPOINTMENT OF
CHAPTER 11 UNSECURED CREDITORS' COMMITTEE**

NOTICE IS HEREBY GIVEN that the United States Trustee has appointed an unsecured creditors' committee in the above referenced case, those members being those listed on the attached Appointment of Unsecured Creditors' Committee.

Dated: November 19, 2008

Respectfully Submitted,

R. MICHAEL BOLEN
United States Trustee
Region 5, Judicial Districts of
Louisiana and Mississippi

By: Ronald H. McAlpin
RONALD H. McALPIN

Ronald H. McAlpin (MSB #2182)
Assistant U.S. Trustee
100 West Capitol Street, Suite 706
Jackson, Mississippi 39269
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CHAPTER 11

APPOINTMENT OF CHAPTER 11 UNSECURED CREDITORS' COMMITTEE

Pursuant to 11 U.S.C. §1102, the United States Trustee for Region 5 hereby appoints the following creditors holding unsecured claims in the above styled case to serve on the unsecured creditors' committee:

NAME OF CREDITOR

REPRESENTATIVE

Katt Worldwide Logistics, Inc.
4102 So. Mendenhall Raod
Memphis, TN 38115
Telephone (901) 507-3918
Fax (901) 322-2938

Teresa M Shipe

Overstock.com, Inc.
6350 S. 3000 E.
Salt Lake City, Utah 54212
Telephone (801) 947-4341
Fax (801) 947-3144

Edwin W. Christensen

Thomas Sales & Services, Inc.
2300 Sitler St., Bldg. 685
Memphis, TN 38114
Telephone (901) 774-6533
Fax (601) 774-6858

Bobby Thomas

Dated: November 19, 2008

Respectfully Submitted,

R. MICHAEL BOLEN
United States Trustee
Region 5, Judicial Districts of
Louisiana and Mississippi

By: Ronald H. McAlpin
RONALD H. McALPIN

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CERTIFICATE OF SERVICE

I, Ronald H. McAlpin, Assistant U. S. Trustee, do hereby certify that a copy of the foregoing pleading has been served this day on the below named individual(s) via first class U.S. Mail at the address listed below or by Notice of Electronic Filing via the email address on file with the Court's CM/ECF system:

Stephen W. Rosenblatt
Butler Snow O'Mara Stevens & Cannada
P. O. Box 22567
Jackson, MS 39225-2567

Overstock.com, Inc.
C/o Edwin W. Christensen
6350 S. 3000 E.
Salt Lake City, Utah 54212

Katt Worldwide Logistics, Inc.
C/o Teresa M Shipe
4102 So. Mendenhall Raod
Memphis, TN 38115

Thomas Sales & Services, Inc.
C/o Bobby Thomas
2300 Sitler St., Bldg. 685
Memphis, TN 38114

Dated: November 19, 2008

Ronald H. McAlpin
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Assistant U. S. Trustee